

You are cordially invited to

# Daiwa Taiwan Corporate Day 2018

Date: Thursday-Friday, 13-14 December 2018 in Tokyo

Venue: Daiwa Securities Co. Ltd Tokyo Headquarters

Gran Tokyo North Tower, 1-9-1 Marunouchi, Chiyoda-ku, Tokyo 100-6752

## Participating Companies (as of 06 November 2018) Market Cap as of 05Nov18AM

Ticker	Name	Sector	Mkt Cap USD mil.	Speaker
2882 TT	Cathay Financial Holding	Financials	20,293	Ms. Sophia Cheng/EVP, CIO Ms. Yajou Chang/IR Manager
2912 TT	President Chain Store	Consumer Staples	11,602	Ms. Angela Yuan / IR Ms. Poling Shih/IR
3081 TT	Land Mark Optoelectronics	Information Technology	700	Mr. Jerry Yang/CFO
6121 TT	Simplo	Information Technology	1,114	Ms. Jeanie Wei/CFO & Vice President
6147 TT	Chipbond Technology	Information Technology	1,301	Mr. Alan Cheng/Director
6488 TT	Globalwafers	Information Technology	4,095	Mr. CW Lee/Spokesman , Vice President
8436 TT	TCI Co., Ltd.	Consumer Staples	1,458	Mr. William Liao/Vice President Ms. Natalie Chang/IR Associate

Luncheon Presentation 12:10-13:00, 13<sup>th</sup> December (Thursday) ,25F Seminar Room)

### “Taipei Exchange Overview” by Taipei Exchange(TPEX)

- Ms. Edith Lee,  
Managing Director & CEO
- Mr. Bing-Sing Chang,  
Deputy General Manager of the Trading Department

*\* lunch box will be provided, all presentation conducted by English*

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## Participating Companies

### **Cathay FHC (2882 TT) <Confirmed>**

Established and listed on the Taiwan Stock Exchange in 2001, life insurance-driven Cathay Financial is the largest domestic financial holding company in Taiwan in terms of total assets (TWD9.209tn) and net worth (TWD590.49bn) (as at end-2Q18). The company operates full-line financial services, including life and non-life insurance, commercial banking, securities brokerage and investment trust. Among major subsidiaries, Cathay Life is the largest life insurer in Taiwan with around 25% market share in terms of total premiums. Cathay United Bank ranks No.8 (out of 38) with a loan/deposit market share of c. 5.5%. Cathay Century Insurance, a fast-growing general insurer that now ranks No.2. Tsai family and foreign investors now own c. 35% and c.30%, respectively, of Cathay Financial.

### **President Chain Store (2912 TT) <Confirmed>**

President Chain Store is the operator of 7-Eleven Taiwan, the largest convenience-store chain in Taiwan, with 5,281 stores at the end of June 2018 and a dominant market share. In addition, the company has equity investments in Shanghai 7-Eleven, Starbucks (Taiwan) and Cosmed, among other investments in Greater China and overseas.

### **LandMark Optoelectronics Corporation (3081 TT) <Confirmed>**

Founded in June 1997, LandMark Optoelectronics Corporation (LMO) is a dedicated compound semiconductor epiwafer supplier for optical communication (OC), with end-applications focusing on passive optical network (PON), datacentre, cellular infrastructure, industrial and consumer electronics. LMO is the largest pure OC epiwafer supplier globally by revenue.

### **Simplo (6121 TT) <Confirmed>**

Established in 1992, Simplo Technology (Simplo) is the world's leading supplier of notebook battery packs, with clients including all major PC ODMs and OEMs. It also supplies battery packs for other IT products such as smartphones and tablets. In recent years Simplo has been exploring into non-IT areas, such as the battery packs for e-bikes and backup battery units for data centers, which the management expects rising revenue contributions in the future.

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### **Chipbond Technology Corporation (6147 TT)<Confirmed>**

Chipbond Technology Corporation manufactures and markets semiconductor backend packaging materials such as gold bump and solder bump, as well as offering processing technologies of tape carrier packaging (TCP), chip on film (CoF) and chip on glass (CoG) primarily for applications of display driver ICs. Chipbond also provides chip testing services for customers worldwide.

### **Globalwafers Co., Ltd. (6488 TT)<Confirmed>**

Previously part of Sino-American Silicon's (SAS) semiconductor business, GlobalWafers Co. Ltd. (GWC) was spun off in 2011. GWC was the 6th – largest silicon-wafer supplier by revenue globally prior to its acquisition of SunEdison Semiconductor (SEMI) in August 2016. Now it has become the No. 3 silicon-wafer supplier by revenue in the world post the acquisition. GWC provides various wafer products to foundries, IDMs and memory makers, including standard-polished wafers, annealed wafers and epi-wafers ranging from 3"-12" in size.

### **TCI (8436 TT)<Confirmed>**

Founded in 1980 and listed in 2013 on Taiwan's OTC board, TCI is an ODM provider that develops and produces health food products, functional beverages and skin-care products. TCI has c.400 clients on its book and sells in 47 countries. Its client exposure includes weishang (online micro-shops), direct sales, e-commerce (shopping sites), retailers, brands and others (TV and telephone).

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**Luncheon Presentation 12:10-13:00, 13<sup>th</sup> December ( Thursday ), 25F Seminar Room**

## “Taipei Exchange Overview” by Taipei Exchange



### Ms. Edith Lee

**Managing Director & CEO, Taipei Exchange (TPEX)**

Edith has her profession focused on IPO examination with strong experience of promoting companies listing on the Exchange. In her leadership, TPEX has successfully assisted more than 700 companies listing on the mainboard and more than 1000 companies registered on the Emerging Stock Board (ESB), and the number which was ranked at 15th out of 70 WFE members as of Sep. 2018. Other than promoting IPOs, Edith has also worked with the regulators in Taiwan to amend all aspects of regulations in terms of listing criteria, corporate governance and corporate social responsibility (CSR) to keep abreast of global trends.

### Mr. Bing-Sing Chang

**Deputy General Manager of the Trading Department, Taipei Exchange (TPEX)**

Bing-Sing has served in the Listing Supervision Department (Supervise and administer stock issuers) and the Trading Department (Draft, study, and propagate related rules and regulations) of the TPEX for more than 20 years. He not only regularly attends the meetings of the Financial Supervisory Commission (FSC) on the planning and implementation of the new rules and regulations, but also provides professional advice and market analysis for the FSC. With a bachelor's degree in business administration and a master's degree in laws, he continues to provide professional legal advice during the revision of various rules and regulations of the TPEX.

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