

# Daiwa Auto & Industrials Leaders Conference

24-28 June 2019, Monday-Friday

Daiwa's Hong Kong office  
Level 28, One Pacific Place, 88 Queensway, Hong Kong

With a likely recovery in China's macro environment in 2H19, what investment opportunities exist in the autos & industrials space? We aim to invite around 20 leading players from various subsectors (aviation, marine, logistics and construction) to discuss their outlook for 2H19 and beyond. The conference will be a great opportunity for investors to hear firsthand from major players and hone in on the best investment themes for 2H19.

**Investor registration cut-off date: 6 June 2019, Thursday**

## Invited Companies (as of 22 May)

	Company	Ticker
1	<b>Air China Ltd *Video Conference* <i>NEW</i></b>	<b>753 HK</b>
2	<b>AviChina Industry &amp; Technology Co Ltd *Video Conference*</b>	<b>2357 HK</b>
3	<b>BOC Aviation Ltd</b>	<b>2588 HK</b>
4	Brilliance China Automotive Holdings Ltd	1114 HK
5	BYD Co Ltd	1211 HK
6	China Communications Construction Co Ltd *Video Conference*	1800 HK
7	<b>China Merchants Port Holdings Co Ltd</b>	<b>144 HK</b>
8	China Railway Group Ltd *Video Conference*	390 HK
9	China Railway Signal & Communication Corp Ltd *Video Conference*	3969 HK
10	<b>China State Construction International Holdings Ltd</b>	<b>3311 HK</b>
11	<b>China Yongda Automobiles Services Holdings Ltd</b>	<b>3669 HK</b>
12	China ZhengTong Auto Services Holdings Ltd	1728 HK
13	Contemporary Amperex Technology Co Ltd	300750 CH
14	<b>COSCO SHIPPING Ports Ltd</b>	<b>1199 HK</b>
15	<b>Geely Automobile Holdings Ltd</b>	<b>175 HK</b>
16	Guangshen Railway Co Ltd	525 HK
17	Guoxuan High-Tech Co Ltd *Mandarin Only*	002074 CH
18	Huizhou Desay Sv Automotive Co Ltd	002920 CH
19	<b>Kerry Logistics Network Ltd</b>	<b>636 HK</b>
20	Ningbo Joyson Electronic Corp	600699 CH
21	Ningbo Shanshan Co Ltd *Video Conference*	600884 CH
22	<b>NWS Holdings Ltd</b>	<b>659 HK</b>
23	<b>SAIC Motor Corp Ltd *Video Conference*</b>	<b>600104 CH</b>
24	SF Holding Co Ltd	002352 CH
25	<b>Shenzhen International Holdings Ltd</b>	<b>152 HK</b>
26	Siasun Robot & Automation Co Ltd	300024 CH
27	<b>Sinotrans Ltd *Video Conference*</b>	<b>598 HK</b>
28	<b>SITC International Holdings Co Ltd</b>	<b>1308 HK</b>
29	<b>TravelSky Technology Ltd *Video Conference*</b>	<b>696 HK</b>
30	Zhengzhou Yutong Bus Co Ltd *Mandarin Only*	600066 CH
31	Zhongsheng Group Holdings Ltd	881 HK
32	ZTO Express Cayman Inc	ZTO US

\* Bold: Confirmed to participate

For further details, please contact Daiwa's sales representatives.